

## **Wanhua Chemical Group Co., Ltd.**

### **Suspension announcement on major matters**

The board of directors (the “Board”) of our company and all members of the Board warrant that there are no false representations, misleading statements or material omissions in this announcement, and are severally and jointly responsible for the authenticity, accuracy and completeness of the content herein.

Whereas the company is informed by the controlling shareholder Wanhua Industrial Group Co., Ltd. (hereinafter referred to as “Wanhua Industrial”) that Wanhua Industrial Group Co., Ltd. is to perform company separation and related work on overall listing which may lead to major asset restructuring, and Whereas this event involves major uncertainty, in order to ensure fair information disclosure, safeguard interests of investors and avoid abnormal stock price fluctuation of the company, it has applied for temporary suspension of the stock (stock abbreviation: Wanhua Chemical, A stock code: 600309) on December 5, 2017 to Shanghai Stock Exchange in accordance with the Listing Rules of Shanghai Stock Exchange and Guidelines of Shanghai Stock Exchange for Stock Suspension and Resumption by Listed Companies for the Preparation of Major Events. Besides, continuous suspension has started since December 6, 2017.

The company promises that it will determine whether major asset restructuring will be involved within ten trading days (including the current day for suspension) after suspension and disclose progress of the event by every five working days since the date of stock suspension.

The media for information disclosure designated by the company are China Securities Journal, Shanghai Securities News, Securities Times, Securities Daily and the website of Shanghai Stock Exchange ([www.sse.com.cn](http://www.sse.com.cn)). All information related to the company shall be subject to the announcement on aforesaid designated websites

and media. Investors are advised to follow related announcement and pay attention to investment risks.

It is hereby notified the above.

The Board of Directors of Wanhua Chemical Group Co., Ltd.

December 6, 2017